



Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610
312 836-4000

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RECORDATION NO. *9059-A* Filed & Recorded

JAN 24 1978 -3 45 PM

RECORDATION NO. *9059-B* Filed & Recorded

January 10, 1978

INTERSTATE COMMERCE COMMISSION

JAN 24 1978 -3 45 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

REGISTERED MAIL - Return Receipt Requested

Re: Lease of equipment to Chicago, Rock Island
and Pacific Railroad Company

RECEIVED
JAN 24 3 36 PM '78
CERTIFICATION UNIT

Dear Sir:

Enclosed herewith for filing are one original and two certified copies of "Equipment Lease Supplement No. 5," dated October 27, 1977 and "Equipment Lease Supplement No. 6" dated November 9, 1977, for filing with respect to the "Equipment Lease Agreement Between William M. Gibbons, Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company and the Regional Transportation Authority," dated September 16, 1977, previously recorded by you on November 1, 1977 as No. 9059. Also enclosed is this firm's check for \$50.00 for the filing fee.

The parties to the lease are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and William M. Gibbons, as Trustee of the property of the Chicago, Rock Island and Pacific Railroad Company, 332 South Michigan Avenue, Chicago, Illinois 60604, as lessee.

The equipment covered by the lease is five railroad passenger locomotives, more particularly described as follows:

A.A.R. mechanical description: Passenger locomotive.

Manufacturer: EMD Electromotive division,
General Motors Corporation

Description: F-40-PH (B-32 A)

Manufacturer's numbers: 766062-9, 766062-10, 766062-12,
766062-14 and 766062-15

8-324A095

JAN 24 1978

50-30-20

U.S. DEPT. OF TRANSPORTATION

Interstate Commerce Commission
January 10, 1978
Page Two

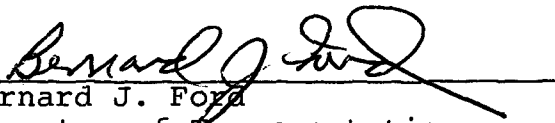
RTA Numbers: 108, 109, 111, 113, and 114
Quantity: Five
Identifying marks: "Regional Transportation Authority -
Owner"

The original documents should be returned to:

William G. McMaster, Jr.
Hopkins, Sutter, Mulroy,
Davis & Cromartie
One First National Plaza
Chicago, Illinois 60603
(312) 786-6620

Please refer any questions concerning this matter
directly to Mr. McMaster.

Regional Transportation Authority

By: 
Bernard J. Ford
Director of Transportation

BJF:br
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

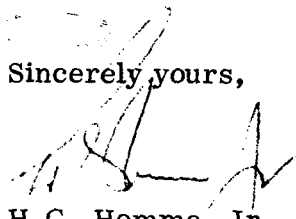
1/25/78

Bernard J. Ford
Director Of Transp.
Regional Transp. Authority
300 N. State Street
Chicago, Illinois 60610

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on **1/24/78** at **3:45pm**
and assigned recordation number(s)

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

RECORDATION NO. 9059-A Filed & recorded

JAN 24 1978 -3 45 PM

INTERSTATE COMMERCE COMMISSION

State of Illinois)
)
County of Cook)
)

Certificate

I, MARY P. HOLEWINSKI, a notary public in
and for the county and state aforesaid, hereby certify
that I have examined the foregoing copy of Equipment
Lease Supplement No. 5, dated October 27, 1977, have
compared it to the original thereof, and that the fore-
going copy is a true, correct and complete copy of such
original in all respects.

Mary P. Holewinski
, Notary Public

(SEAL)

APPENDIX A

EQUIPMENT LEASE SUPPLEMENT NO. 5

This Equipment Lease Supplement No. 5 is entered into as of October 27th, 1977, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and WILLIAM M. GIBBONS, TRUSTEE of the Property of the Chicago, Rock Island and Pacific Railroad Company ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0049), and by the Illinois Department of Transportation ("IDOT") (Project CAP-75-050-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated September 16, 1977 ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms thereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad bi-level commuter cars and locomotives (the "Delivered Units"):

Manufacturer: EMD Electro-Motive, Div. of Gen. Motors Corp.

Description: F-40-PH (B-32 A)

Specifications: RTA 76-4

Manufacturer's numbers: 766062-⁹8, 766062-¹⁰9, 766062-¹¹11 O.R. D.L.

RTA numbers: 108, 109, 111

Railroad numbers: None

Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-050-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: Bernard J. Ford

WILLIAM M. GIBBONS, TRUSTEE of the
Property of the Chicago, Rock Island
and Pacific Railroad Company

by Donald J. Leppert

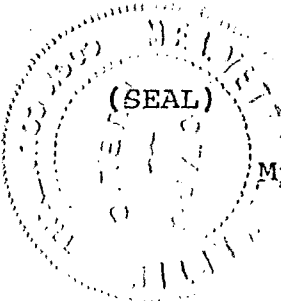
ACKNOWLEDGEMENT

State of Illinois)
County of Cook) SS

On this 27 day of October, 1977,
before me personally appeared Bernard J. Ford,
(Name)

to me personally known, who being by me duly sworn,
says that he is the Director of Transportation,
(Title) ;

of the Regional Transportation Authority of the State of
Illinois, that such Authority has no seal, that the
foregoing Equipment Lease Supplement was signed on behalf
of said Authority by authority of its Board of Directors,
and he acknowledged that the execution of the foregoing
Equipment Lease Supplement was the free act and deed of
said Authority.



My commission expires

M. L. Martin
June 30, 1981

ACKNOWLEDGEMENT

State of Ill)
County of Cook) SS

On this 27th day of October, 1977
before me personally appeared Donald J. Lippert
(Name)

to me personally known, who being by me duly sworn, says
that he is the Director Financial Research of the Chicago,
(Title)

Rock Island and Pacific Railroad Company, that the seal
affixed to the foregoing instrument is the corporate seal
of said corporation, that said instrument was signed and
sealed on behalf of said corporation by authority of
William M. Gibbons, as Trustee of the property of said
corporation, and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

(SEAL)

John D. Smith
(Title of Officer)

My commission expires

Oct. 26, 1981